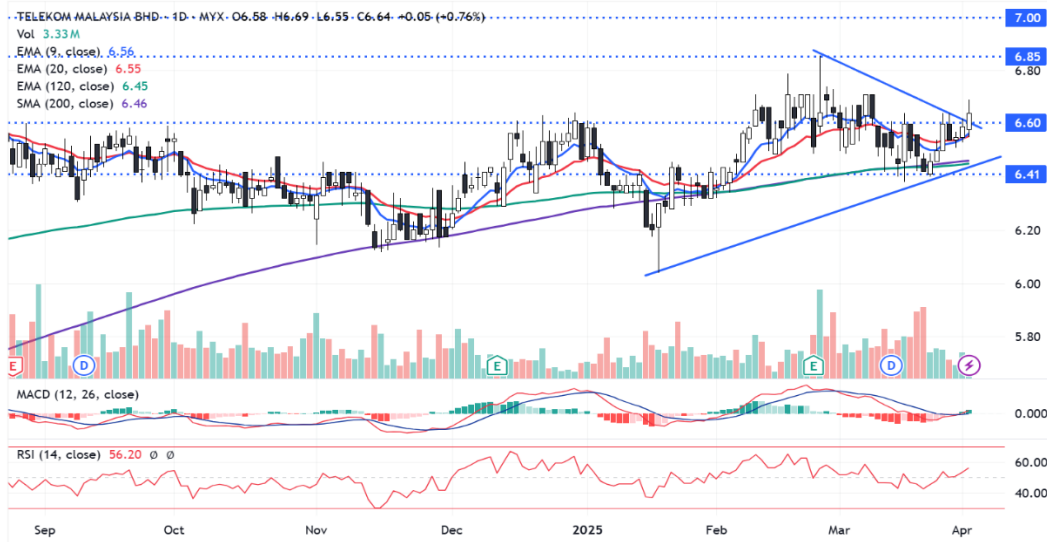


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research\_dept published on TradingView.com, Apr 04, 2025 05:02 UTC+8



TradingView

### Technical Commentary:

Price managed to bounce off SMA200 across multiple occasions in recent months. Price has recently recovered above all the moving averages and the uptrend formation was re-established. Coming closer, price has formed a bullish candle to experience a triangle formation breakout above RM6.60 and may advance to target the next resistances located at **RM6.85-RM7.00**. Downside wise, support is envisaged at **RM6.41**.

### Telekom Malaysia Bhd (4863)

Board: MAIN

Trend: ☆☆☆☆☆

Shariah: Yes

Momentum: ★★★★★

Sector: Integrated Telecommunication S

Strength: ★★★★★

Trading Strategy: Triangle formation breakout

R1: RM6.850 (+3.16%)

R2: RM7.000 (+5.42%)

SL: RM6.410 (-3.46%)

research\_dept published on TradingView.com, Apr 04, 2025 04:58 UTC+8



TradingView

### Technical Commentary:

Price is on the longer term consolidation pattern, forming a triple top formation in recent months. After briefly dipping below EMA120 lately, price formed a mild recovery. With a short-term consolidation shaping up, traders may anticipate for a potential breakout above RM1.48 to target the next resistances located at **RM1.54-RM1.60**. Downside wise, support is pegged at **RM1.43**.

### Pavilion Real Estate Investmen (5212)

Board: MAIN

Trend: ☆☆☆☆☆

Shariah: No

Momentum: ☆☆☆☆☆

Sector: Retail REITs

Strength: ☆☆☆☆☆

Trading Strategy: Monitor for breakout

R1: RM1.540 (+4.76%)

R2: RM1.600 (+8.84%)

SL: RM1.430 (-2.72%)

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#### Recommendation Framework:

**BUY:** Total returns\* are expected to exceed 10% within the next 12 months.

**HOLD:** Total returns\* are expected to be within +10% to -10% within the next 12 months.

**SELL:** Total returns\* are expected to be below -10% within the next 12 months.

**TRADING BUY:** Total returns\* are expected to exceed 10% within the next 3 months.

**TRADING SELL:** Total returns\* are expected to be below -10% within the next 3 months.

\*Capital gain

#### Sector Recommendations:

**OVERWEIGHT:** The industry defined by the analyst is expected to exceed 10% within the next 12 months.

**NEUTRAL:** The industry defined by the analyst is expected to be within +10% to -10% within the next 12 months.

**UNDERWEIGHT:** The industry defined by the analyst, is expected to be below -10% within the next 12 months.

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#### ESG Rating Framework:

★★★★★ : Appraised with 3% premium to fundamental fair value

★★★★ : Appraised with 1% premium to fundamental fair value

★★★ : Appraised with 0% premium/discount to fundamental fair value

★★ : Appraised with -1% discount to fundamental fair value

★ : Appraised with -5% discount to fundamental fair value

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As of Friday, 04 Apr, 2025, the analyst(s), whose name(s) appears on the front page, who prepared this report, has interest in the following securities covered in this report:

(a) nil.

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